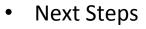




- Case / Need For Change
- The Proposal
- Technology



https://youtu.be/xk9dE





## The Case For Change

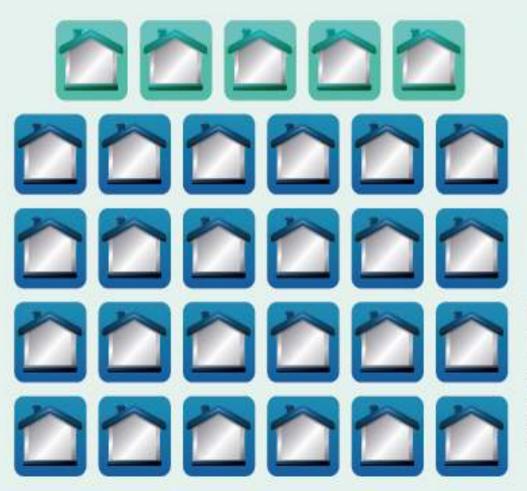


- Climate Change Act 2008 Set Out Commitment to reduce carbon emissions
- Decarbonised Electricity Production Complete
- By 2017 Carbon emissions reduced to levels from 1890's
- Clean Growth Strategy (2017) Sets out how UK Gov will achieve carbon budgets (2023-2027 & 2028-2032)
- By 2050 Homes will need to be nearly Zero Energy Building (nZEB)
- Majority of Local Councils Now declared a Climate Emergency
- Welsh Government: Decarbonisation of social housing by 2030
- In 2016 12% of households in England in Fuel Poverty

## **The Case For Change**



## Housing stock in 2050



#### 5 million new build

Opportunity to address energy demand through building regulations

## 24 million buildings

These buildings are already built. They must be retrofitted by 2050 to achieve zero energy

### **The Case For Change**

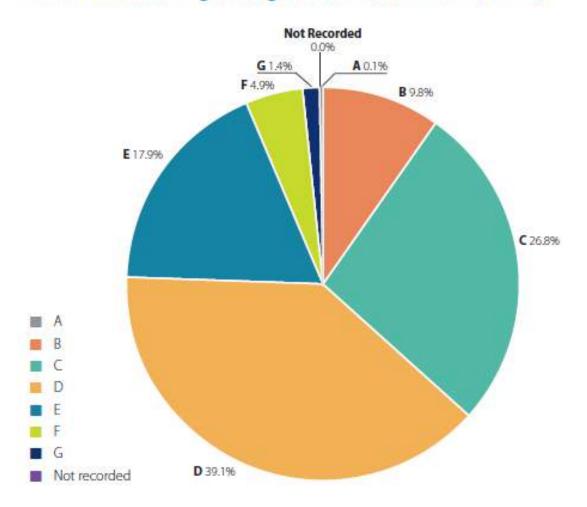


- New homes are a long way short of nearly Zero Energy Building (nZEB)
- 30% of energy use is domestic.
- Focus on electrification of heat & hot water
- Security of supply: UK now a net importer of gas
- By 2050 All Homes will need to be nZEB to meet Carbon Budget
- In Wales all 250,000 social housing units to be EPC A rated and a SAP of 90 by 2030.
- Government committed to carbon reduction as part of their manifesto.

## **Current Stock Energy Performance**



## Domestic EPC ratings in England 2017 (70% of total stock)



### **Case Study: ZEBCat**



- Zero Energy Buildings Catalyst Programme (ZEBCat)
- 3 Year ERDF Joint Funded Programme
- Stimulation of Supply Chain To Adopt Energiesprong Principals
- Led By Devon County Council Supported By Regen SW
- 3 Registered Providers:
  - Exeter City Council
  - North Devon Homes
  - Sanctuary
- Phase One: 16 Property Programme
  - Phase Two: Potentially 100+ Property Programme















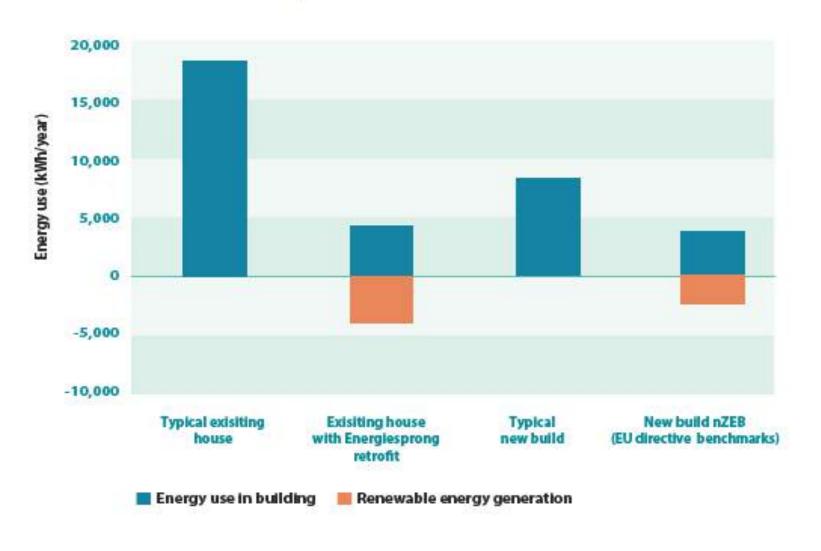
## What is ZEBCat / Energiesprong: Principal



- Improved Insulation: Fabric First
- Off Site Manufacture
- Micro Generation & Storage
- Low Carbon Heat & Hot Water Generation
- Heat Recovery
- Creating A Nearly Net Zero Home (nZEB)
- Minimal Time On Site
- Utilising Savings To Pay CAPEX

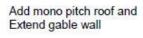


## How does an nZEB compare?









Insulate roof

Apply 'Mauer' modular EWI system

Replace windows and doors

Replace canopy -

Install individual MVHR

Insulate floor

Service pod

(heat pump, thermal store and battery)

Black in-roof PV system











# Energie Sprong uk

- Removing hipped roof
- Offsite EWI wrap
- Shared Ground Source Heat Pump
- Roof Integrated PV



## **Developing Concept**







## **Developing Concept**





## **Developing Concept: Wall Panels**















## **Energiesprong Concept**



- 30 Year Warranty & O&M
- Guaranteed Energy Performance / Cost
- Local Offsite Manufacturing Facilities
- Assessment & Reduction of Embodied Carbon
- Focus on Carbon Neutral Production
- Comfort Plan

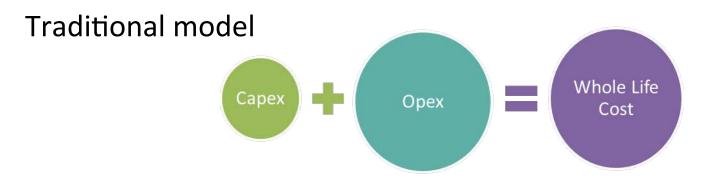
#### **Commercial Model**



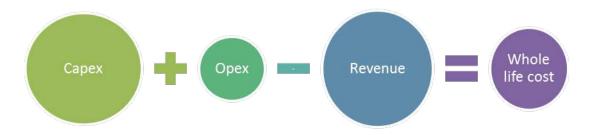
- Increased CAPEX
- Reduced / Zero Operating Costs
- Capital Replacement Savings & Repairs Savings
- Revenue / Income RHI / Fit / Export
- Revenue / Income: Comfort Charge
- Future Proofed Stock (Decent Homes 2)
- Increased Asset Value

## **Financial Modelling**



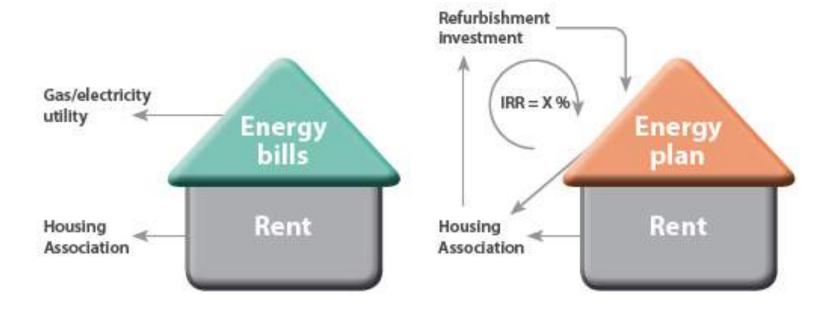


## Alternative model



## **Resident Proposal**





#### **Next Steps**

in I-space Creating communities

- Design Development
  - Monitor energy consumption
  - Monitor behaviour
  - Track the benefits
- Artificial Intelligence
  - Machine learning
  - Resident algorithm
- Technology
  - Integration
  - Combination
  - Long term storage
- Off site
  - Energy enclosures
  - cladding
  - Delivery
  - Volume



#### **Conclusions**



- Significant programmes need to start now
- Stock owners need to develop a nZEB strategy
- Volume = Efficiency
- VAT needs to be reduced to 5% or less
- Legislation (Decent Homes 2 / Better Homes, Better Wales Better World ) needs implementation.
- Need to solve the funding gap
- We must end Fuel Poverty

